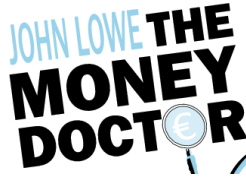


S I M O N C A R T Y S O L I C I T O R S

In association with



GUIDELINES FOR PROBATE

- Death Certificate to be obtained.
- Details of all Bank and Savings Accounts including Post Office/Prize Bonds including account numbers and Bank addresses.
- Details of any Bank Accounts held outside State.
- Address of all properties held by Deceased
- Location of all title documents
- Location of Will.
- Executor's Details.
- Executor's Account.
- Personal effects.
- Names and Addresses of all beneficiaries.
- Photo ID and proof of address of all parties.
- Their domicile/place of residence.

GUIDELINES FOR PROBATE Contd./...

- PPS Number/RSI Number/Social Security Number and details of all parties including Deceased.

- Details of any prior inheritance obtained in this jurisdiction in the past, specifically we require:-
 - a. The date of the inheritance.
 - b. The manner of the inheritance i.e. was it by death, gift or survivorship.
 - c. The amount of such inheritance.
 - d. Your relationship to the party from whom you inherited.

NOTE:

Threshold for CAT Liability for 2010 is €434,000 regarding inheritance from Parents.

For further information, please email consultation@moneydoctor.ie or call +353 87 238 1122